

Hearing Date and Time: April 14, 2010 at 10:00 a.m.  
Objection Date and Time: March 31, 2010 at 4:00 p.m.

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE

LEHMAN BROTHERS HOLDINGS INC., ET AL.,

Debtors.

CHAPTER 11 CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF OBJECTION OF U.S. BANK NATIONAL ASSOCIATION AS  
TRUSTEE TO THE DEBTORS' MOTION PURSUANT TO SECTIONS 105 OF THE  
BANKRUPTCY CODE, BANKRUPTCY RULE 9014, AND GENERAL ORDER M-390  
AUTHORIZING THE DEBTORS TO IMPLEMENT CLAIMS HEARING PROCEDURES  
AND ALTERNATIVE DISPUTE RESOLUTION PROCEDURES FOR CLAIMS  
AGAINST DEBTORS**

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TO THE HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE:

NOW COMES U.S. Bank National Association, not individually but as Trustee to withdraw its limited objection to the Motion of the Debtors Pursuant to Sections 105 of the Bankruptcy Code, Bankruptcy Rule 9014, and General Order M-390 Authorizing the Debtors to Implement Claims Hearing Procedures and Alternative Dispute Resolution Procedures for Claims Against Debtors.

Dated: April 13, 2010

Respectfully submitted,

U.S. Bank National Association, not  
individually but as Trustee

By: /s/ Ann Acker  
One of Its Attorneys

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